



Deed of Assignment of Life Policy

You may use this deed to transfer ownership of your policy and all of its benefits to another party. This is a standard document and you should check carefully to ensure that it meets your requirements. If you have any doubts you should consult your Solicitor. Windsor Life can accept no responsibility for any loss suffered by the policyholder or other parties arising out of the use of this deed.

Assignors are the original policyholders who wish to transfer ownership of the policy and all of its benefits to another party.

Assignees are the new owners of the policy and all of its benefits following its assignment.

Notes for completion of Witnesses section:

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| <ul style="list-style-type: none">• Joint policyholders, Assignors and Assignees should not witness each other's signature.• A witness should not be related in any way to the family of the persons named in the deed.• A witness should not live at the same address as the persons named in the deed.• All signatures should be dated and witnessed on the same day.• It is often the practice of companies to complete random checks to confirm witness details. A telephone number must be provided. |
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Deed of Assignment of Life Policy

Section 1a – About you (the Assignor(s) of the policy)

Name: (1)	
Address:	
Postcode:	
Name: (2)	
Address:	
Postcode:	

AND

Section 1b – About you (the Assignee(s) of the policy) (Please note that we do not accept Claims Handling Firms as Assignees).

Name: (1)	
Address:	
Postcode:	
Name: (2)	
Address:	
Postcode:	

Section 2 – Declaration

The Assignor(s) as Settlor(s) now assign(s) to the Assignee(s) all monies payable under the following policy and the full benefit under it to be held by the Assignee(s) absolutely.

Full names of Life/Lives assured:	
Commencement Date:	
Policy Number:	

SIGNED AND DELIVERED BY the parties in Sections 3 & 4 on the same date.



Section 3 – Signature(s) and Witness of Assignor(s)

Signature of 1st Assignor:	
Print Name:	
Date:	
Signature of 2nd Assignor:	
Print Name:	
Date:	
Witness Signature of Assignors:	
Print Witness Name:	
Witness Present Address:	
Post Code:	
Date of Witness Signature:	
Daytime Telephone Number:	

Section 4 – Signature(s) and Witness of Assignee(s)

Signature of 1st Assignee:	
Print Name:	
Date:	
Signature of 2nd Assignee:	
Print Name:	
Date:	
Witness Signature of Assignees:	
Print Witness Name:	
Witness Present Address:	
Post Code:	
Date of Witness Signature:	
Daytime Telephone Number:	